

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Halcyon Loan Trading Fund LLC
Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Halcyon Asset Management LLC
477 Madison Avenue, 8th Floor
New York, NY 10022
Tel: 212-303-9487
Fax: 212-838-8299
Attn: Matt Seltzer
Email: mseltzer@halcyonllc.com

Phone: 212-303-8487
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

National Australia Bank Limited
Name of Transferor

Court Claim # (if known): 24633
Amount of Claim Transferred: \$198,934.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Commercial Corporation Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Name of Transferee/Transferee's Agent
James W. Sykes **David Martino**
Managing Principal **Controller**

Date: 3/7/13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court Southern District of New York, Attn: Clerk

AND TO: LEHMAN BROTHERS COMMERCIAL CORPORATION ("Debtor")
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Claim # 24633

National Australia Bank Limited ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Halcyon Loan Trading Fund LLC

its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to Proof of Claim No. 24633 against the Debtor and filed in the Case (the "Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.

Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 7, 2013.

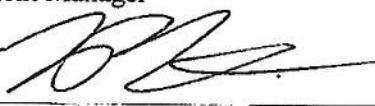
NATIONAL AUSTRALIA BANK LIMITED

By: 

Name: Alex Bolton
Title: Associate Director

HALCYON LOAN TRADING FUND LLC

By: Halcyon Offshore Asset Management LLC, its
Investment Manager

By: 

Name: Thomas Hirschfeld
Title: C.O.O.

By: 

Name: David Martino
Title: Controller